

Secured Collateral Green Bond Offering - Organic Durian Malaysia

Providing High Yield Annual Income and Capital Growth

For Information Only. Not for Distribution.

Key Facts

1 Transparency	Securitization vehicle formed under the 2004 Luxembourg Securitisation Act with CITIBANK EUROPE PLC acting as the custodian and clearing bank for this offering.
2 Security	Fully Secure and Collateralized by over 2,500 Organic Musang King Durian Trees in Malaysia.
3 Flexibility	Fixed annual income with fixed capital uplift at full term. Exit with early redemption any time from Year 5, and fully transferable.
4 Portfolio Diversification	Agriculture as an asset class has had low correlation to traditional asset classes and proven resilience against significant market volatility. Agriculture in 2020 accounted for 4% of global GDP.
5 Market Demand	China imports over USD 4 billion of durians annually, and Malaysia's Musang King Durian is Asia's most in demand durian variety.
6 Organic Advantage	Organic fruit carry an average 20%+ pricing premium over their non-organic counterparts.
7 Inflation Proof	Should the FAO Real Food price index increase by more than 75% at the maturity date, an additional payment will be made at a rate of 50% of the increase above the 75% increase level.
8 Limited Exports	Currently there are only just over 550,000 Musang King durian trees in all of Malaysia and Malaysia only ex-ports approximately 5% of its annual harvest yields.
9 First Mover Advantage	Plantations International is currently the only Organic Musang King grower in the industry.
10 Dual Listings	This secured collateral green bond offering is listed on the Luxembourg Green Exchange (LGX) and the ESG Bond index at the Vienna Stock Exchange.

Securitized Fixed Annual Returns and Capital Growth Green Bond.

Plantations International Securities is very pleased to offer you the opportunity to participate in its fully collateralized green bond offering.

Key Features

Subscription Size
USD 12,500,000

Minimum Investment
USD 100,000

Investment Term
5-12 Years

Average Annual Income
9.85%

Capital Uplift
20% paid at maturity

ISIN Number
LU2445783900

Bloomberg Numbers
ID BV0895987
FIGI BBG015WKP3D9

Base Currencies
USD, EUR & CHF

Redemption
Possible from Year 5
Final at Year 12

Issuing Entity
Plantation International Securities Sarl
(Co. Reg. #1400776-A)

Legal Counsel
Tilleke & Gibbons

Auditors Luxembourg
Audit Conseil Services

Auditors Malaysia
MIMI QF Services

Investment Approach

- Year 1** – Capital invested into Organic Musang King Durian plantation.
- Years 1 to 4** – 4.78% Fixed returns paid quarterly or annually.
- Years 5** – Full Exit Possible.
- Years 5-10** – 8.88% Fixed returns paid quarterly or annually.
- Years 11-12** – 12.88% Fixed returns paid quarterly or annually.
- Years 12** – Full exit with 20% Capital Uplift Bonus

Investment USD	Annual Returns	20% Capital Uplift Bonus	Total Returns (Including Original Capital Investment)	Average Annual %
100,000	8,180	20,000	128,180	9.85%
250,000	20,450	50,000	320,450	9.85%
500,000	40,900	100,000	640,900	9.85%
1,000,000	81,800	200,000	1,281,800	9.85%

Note: Please refer to the official offering memorandum for more detailed information.

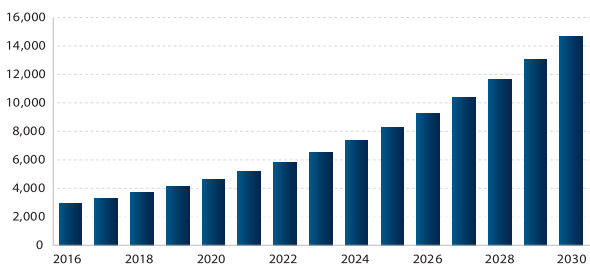
Investment Summary

Investment will be made into Malaysia's first and Only Organic Musang King Durian Plantation which consists of 4,500 trees. The Plantation is located in Pahang, Malaysia and is composed of 100 acres that has been obtained on a 60 year lease basis. 2,500 out of the 4,500 trees have been used to securitize this offering.

The investment offers a rate of 4.78% for years 1-4, with the option of an early investor exit at year 5. If the investor does not exercise the year 5 exit option. Years 5-10 rate is 8.88%, Years 11-12 rate is 12.88% and if the investor remains until maturity, they will receive a 20% Capital Uplift Bonus upon exit.

All durian fruit is grown and harvested exclusively for sale in China. The world's fastest growing durian market.

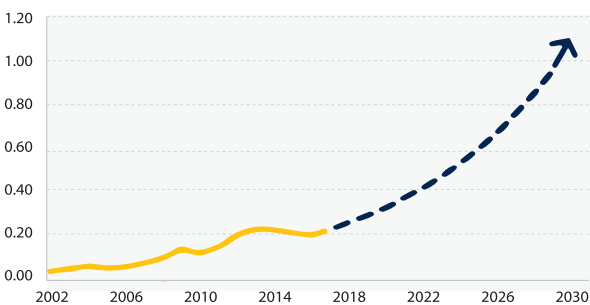
China's Future Durian Imports (USD Billions)



Note: Based on import volume growing at 10% p.a. and retail price of 10 USD/KG and inflation of just 2% p.a.

China's Durian Consumption per Person (KG)

China is the world's largest export destination for Durian, importing over 290 million KG or up to 80% of global trade. Chinese imports by volume are up 13% p.a. since 2006 and up 23% p.a. by value since then. China at the moment consumes 0.21 KG per person, while Singapore consumes 3.20 KG. China's consumption is rapidly rising and will eventually reach their regional counterpart which will increase prices substantially more in the future if there is not enough supply.



Why The Plantations International Team

- Managed by one of the world's most successful, sustainable multi-species agroforestry plantation specialists.
- Global network with proven operating record and over 20 years of R&D history.
- Highly skilled and experienced Scientific Research and Advisory Board.
- All operations are 100% fully vertically integrated from planting, growing, harvesting to final product distribution.

Key Parties & Corporate Facilitators



Plantations International Holdings PTE LTD in Singapore is our primary holding and transactional company that facilitates all our trading throughout the Asean region.



United Tropical Fruit Sdn. Bhd. is a owned subsidiary of the Plantations International group of companies and is responsible for managing all of our Organic Musang King Durian plantations in Malaysia.



Malaysia's Mara University of Technology is our primary research and development partner who is responsible for creating all of our organic Musang King saplings as well as transporting them to our plantations.



LUXEMBOURG GREEN EXCHANGE

This securitized bond offering is listed on the Luxembourg Green Exchange (LGX). The LGX is the leading platform dedicated exclusively for securities with clear green, social, sustainable, or ESG characteristics.



This securitized bond offering is listed on the Vienna Stock Exchange "The Wiener Boerse". The Boerse's ESG index provides a highly transparent trading platform devoted exclusively to green bonds.



Mazars is one of the world's leading auditing and accounting firms with offices in over 90 countries and with over 42,000 Employees. They have given us a USD 440,114,454 projected revenue valuation for our Organic Musang Durian Plantations.



CITIBANK EUROPE PLC is the primary custodian and clearing bank for this offering. This offering is available in Euro, USD and CHF.

Accreditations & Memberships



Plantations International is a proud member of the United Nations Global Compact and strictly adheres to all its guidelines and regulations for sustainable and ethical corporate governance.



Plantations International is member of the Federation of Thai Industries, One of Thailand's most prestigious business councils.



All United Tropical Fruit management are FAMA certified. FAMA is Malaysia's Federal Agricultural Marketing Authority and is responsible for making sure that all fair trade practices and pricings are adhered to.



Plantations Internations is member of the European Association for Business and Commerce. The EABC is critical in making sure that all our end products have a smooth and uninterrupted entry into the EU markets.



Plantations International is a member of the Programme for the Endorsement of Forest Certification. All our trees have a certified and validated chain of custodial ownership.

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